

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Limited						
Name of Issuer Date Submitted	nergy Group Limited y 2013					
I. Movements in Authorised Share	Capital					
1. Ordinary Shares						
(1) Stock code : 8203	Descripti	on: Ordinary S	Shares			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding mon	th _	10,000,000,000	HK\$0.01	HK\$100,000,000.00		
Increase/(decrease)						
Balance at close of the month	-	10,000,000,000	HK\$0.01	HK\$100,000,000.00		
(2) Stock code : N/A	Description	on :				
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding mon	th _					
Increase/(decrease)						
Balance at close of the month	-					

31 December 2012

res				
N/A	Description	on :		
		No. of preference shares		Authorised share capital (State currency)
f preceding mon	nth _			
e)	-		-	
f the month	-			
f Shares				
N/A	Description	on :		
		No. of other classes of shares		Authorised share capital (State currency)
f preceding mon	nth _			
e)	-		-	
f the month	_			
1	f preceding more) f the month f Shares N/A f preceding more)	f preceding month e) f the month f Shares N/A Description f preceding month e)	No. of preference shares f preceding month e) f the month Mo. of other classes of shares f preceding month e)	No. of preference shares (State currency) f preceding month e) f the month MS Shares N/A Description: No. of other classes Par value of shares (State currency) f preceding month e)

II. Movements in Issued Share Capital

	No. of ordir	•	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	2,617,005,700			
Increase/ (decrease) during the month				
Balance at close of the month	2,617,005,700			

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme					No. of new shares of issuer issued during the	No. of new shares of issuer which may be
including EGM					month pursuant thereto	issued pursuant thereto
approval date (dd/mm/yyyy) and		Movement duri	ng the month		_	as at close of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						20,056,750
Scheme						20,000,.00
Exercise Price						
at HK\$1.078						
Granted on						
(09/02/2010)						
Ordinary shares						
(Note 1)						
O Chara Ontion						40 007 674
2. Share Option						42,287,674
Scheme						
Exercise Price						
at HK\$0.56						
Granted on						
(18/10/2010)						
Ordinary shares						
(Note 1)						
3. Share Option						55,521,640
Scheme						
Exercise Price						
at HK\$0.215						
Granted on						
(12/08/2011)						
Ordinary shares						
(Note 1)						
4. Share Option						15,000,000
Scheme						10,000,000
Exercise Price						
at HK\$0.234						
Granted on						
(10/04/2012)						
Ordinary shares						
(Note 1)						-
(11010-1)						
			Total A. (Ordi		N/A	
				ence shares)	N/A	
			(Other class)	N/A	
otal funds raised durin State currency)	g the month fror	n exercise of option	ons	N/A		

Warrants to Issue Shares of the Issu Description of warrants (Date of expiry - dd/mm/yyyy)		Nominal value at close of preceding	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Hominal value	ПОПП	monun	monui		
	_					
						_
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	()				
2.		/				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)				
	_					
						-
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy) 4.)	-			
	_					
(/ /) Stock code (if listed) Class of shares issuable			-			
(Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	()				
		ī		linary shares) rence shares) (Other class)	0 N/A N/A	- - -

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of issuer shares of issuer issued which may be issued pursuant during the thereto as at month Currency of Repayment close of the pursuant amount Amount at close of during the Amount at close thereto month Class and description outstanding preceding month month of the month 1. Replacement Bonds HK\$ 217,660,000 108,830,000 108,830,000 Up to 31/12/2012 175.800.000 Up to 10/06/2013 178,700,000 Stock code (if listed) Class of shares issuable (Note 1) Ordinary Share Subscription price 0.70 EGM approval date (if applicable) (02/09/2009) (dd/mm/yyyy)) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) $(\ \ / \ \ / \ \)$ (dd/mm/yyyy) Total C. (Ordinary shares) (Preference shares) N/A (Other class) N/A

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
(/ /) shares (Note 1)		
2.		
shares (Note 1)		
3		
shares (Note 1)		<u> </u>
	0	
(Preference shares)	N/A	-
(Other class)	N/A	-

	ner Movements in Iss					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						monut
				Class of shares issuable (Note 1)			
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							·
				Class of shares issuable (Note 1)			
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)	<u>Ordinary</u>		
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)			
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

				101	Main B	ouru	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued
	Type of Issue							
5.	Scrip dividend	At price :	State currency	 Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /			
				Class of shares				
				repurchased (Note 1)	(/ /	١		
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	•			
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency	 Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

	For Main Board and GEM listed issuers
Type of Issue	No. of new No. of new shares of issuer shares of issued during issuer who the month may be iss pursuant thereto pursuant thereto as close of to month
Type of issue	
	Class of shares issuable(Note 1)
9. Capital reorganisation	Issue and allotment date : (/ /) (dd/mm/yyyy)
	EGM approval date: (/) (dd/mm/yyyy)
10. Other (Please specify) At price: State currency	Class of shares issuable(Note 1) Issue and allotment date : (/ /)
	(dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)
	Total E. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A
Total increase / (decrease) in ordinary shares during the	e month (i.e. Total of A to E):
	(2) N/A
Total increase / (decrease) in preference shares during	
Total increase / (decrease) in other classes of shares de	uring the month (i.e. Total of A to E): N/A

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
Submitted by: Mr. Chan Nap Kee, Joseph
Title: Chairman (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.